

# MBX Impact Teams 1st-Meeting Worksheet

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**Primary Impact Teams:** Home Services, Financial Services (CPA’s financial advisors, banks, estate attorneys, etc.), Personal Services, Health and Wellness Services, and Business Services (CPA’s, banks computer sales, payroll printers, promotional services, etc.)

**Who are your primary clients or end users?**

**Who are your key referral sources?**

**What potential do you see in this group?**